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SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

WASHINGTON, D.C.

JUNE 1974

NO. 265

CONTENTS

PAGE

1. PRICE OBJECTIVE UNDER THE SUGAR ACT OF 1948, AS AMENDED	2
2. MARKET REVIEW	3-5
3. HIGHLIGHTS	6
4. STATISTICAL SERIES	7-23
(a) Supply and disposition summary	
January-April 1974	7
Final 1973	8
(b) Disposition and stocks	
January-April 1974	9
Final 1973	10
(c) Mainland production and quota charges	
January-April 1974	11
Final 1973	8
(d) Refiners' and importers' receipts by source	
January-April 1974	11
Final 1973	12
(e) Status of quotas and balances	
As of May 31, 1974	14
Final 1973	15
(f) Deliveries by states	
April 1974	16
January-April 1974	17
January-April 1974 and 1973	18
(g) Deliveries of sugar by type of product or business of buyer, first quarter 1974 with comparisons	19-21
(h) Sugar prices	22
(i) Sugar and corn sweetener prices compared	23
(j) Refined sugar production and month-end stocks	23

JUNE 1974

Determination of price objective for raw sugar specified in Sec. 201 and 202 of the Sugar Act of 1948, as amended October 1971

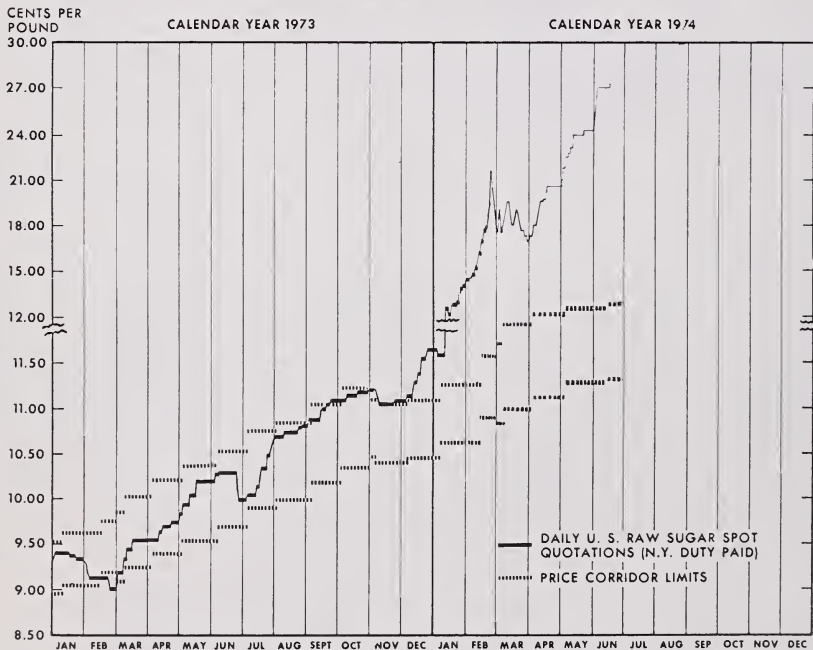
Month and year	: Parity index	: Wholesale price index	:Average of parity & whole-sale price indexes	: Monthly price objective 1/	: Most recent 2-month average of price objective 2/	: Spot price raw sugar New York	:Spot price as percent of monthly price objective
			<u>Indexes 1967=100 Average</u>		<u>Cents per pound</u>		<u>Percent</u>
1973							
June	146	136.7	141.4	10.46	10.34	10.25	98.0
July	146	134.9	140.4	10.39	10.42	10.25	98.7
August	151	142.7	146.8	10.86	10.62	10.75	99.0
September	150	140.2	145.1	10.74	10.80	10.97	102.1
October	150	139.5	144.8	10.72	10.73	11.15	104.0
November	151	141.8	146.4	10.83	10.78	11.10	102.5
December	154	145.3	149.6	11.07	10.95	11.34	102.4
1974							
January	157	150.4	153.7	11.37	11.22	12.63	111.1
February	159	152.7	155.8	11.53	11.45	17.09	148.2
March	161	154.5	157.8	11.68	11.60	18.11	155.1
April 3/	164	152.7	158.4	11.72	11.70	19.25	164.2
May	165	155.0	160.0	11.84	11.78	23.05	194.7

1/ Price objective specified in Sec. 201(b) of Sugar Act of 1948, as amended October 1971

2/ Average of the price objective for the month shown and the month immediately preceding (i.e., the 2-month average for January 1974 included the price objective for December 1973 and January 1974) as specified in Sec. 202(g).

3/ Wholesale price index for April 1974 revised

DAILY U. S. RAW SUGAR SPOT PRICE QUOTATION AND APPLICABLE PRICE CORRIDOR



MARKET REVIEW

The daily spot quotation for raw sugar, duty paid and delivered to New York (No. 10 Contract of the New York Coffee and Sugar Exchange), averaged 23.05 cents per pound during May, up nearly 20 percent from the average of 19.25 cents for April and about 95 percent above the price objective specified in the Sugar Act of 1948, as amended in October 1971.

Despite record high prices for raw sugar during the last half of May and the first half of June, demand for sugar remains strong. Reported sales by primary distributors were at a record rate during January, February and April and in May were the highest since 1951.

Sales in 1974 through June 8 totaled 4,907,000 short tons, raw value, according to preliminary reports. This compares with sales of 4,679,000 tons and 4,617,000 tons, respectively, reported sold through June 8 of 1973 and 1972. However, at year-end 1973 there were 6,000 tons of sugar constructively delivered, i.e., sugar sold and charged to quotas during December 1973 but physically delivered in January and February of 1974. Constructive deliveries totaled 130,000 tons in 1972 and 88,000 tons in 1971. Therefore, physical deliveries through June 8, 1974, totaled 4,913,000 tons compared with 4,809,000 and 4,705,000 tons, respectively, physically delivered through June 8, 1973 and 1972.

Inventories of raw and refined sugar reported on hand by all primary distributors as of June 1, 1974, totaled 2,101,000 short tons, raw value, according to preliminary reports. This was 72,000 tons less than a month earlier and 503,000 tons less than at the end of May last year. Beet processors' stocks of 1,143,000 tons were down 25,000 tons from the end of April and down 49,000 tons from the end of May last year. Raw and refined sugar stocks reported on hand by all cane sugar refiners totaled 677,000 tons, up 19,000 tons from a month earlier but down 303,000 tons from the end of May 1973.

Regionally, deliveries of refined sugar reported by states of destination totaled 68,350,000 hundredweight during January-April 1974. This was an increase of 5.5 percent over the same period last year with increases occurring in all five of the geographic regions. Deliveries were up most in the West--10.2 percent followed by the North Central up 6.3 percent, the South up 5.2 percent, the Mid-Atlantic up 2.1 percent and the New England region up 1.3 percent. Thirty-nine states received more sugar during the 1974 period, 11 received less. Increases of more than 100,000 hundredweight were recorded in nine states. Illinois had the largest increase--1,099,000 hundredweight, followed by California up 529,000 and Delaware up 358,000. Of the 11 states where reported deliveries declined, only Wisconsin was down as much as 100,000 hundredweight.

Reported deliveries of refined sugar by types of buyers during the first quarter of 1974 were up 6.2 percent to industrial users as a group, as compared to the first quarter of 1973 while deliveries of sugar for consumption in homes and institutions increased 8.6 percent. All of the seven industrial type users received more sugar during the 1974 quarter. Deliveries for use in non-food products, a relatively minor industrial use, increased the most, 25.2 percent, followed by bakery, cereals and allied products up 12.9 percent, confectionery and related products up 10.9 percent, ice cream and dairy products up 6.8 percent, multiple unclassified food uses up 3.4 percent, beverages up 1.5 percent and canners, etc. up 0.1 percent.

Deliveries to non-industrial type users during the first quarter of 1974 were up in all four of the categories, as compared with the same quarter of 1973. Deliveries to retail grocers, including chain stores and super markets, were up the most--16.2 percent followed by unclassified uses, including deliveries to Government agencies, a relatively minor category, up 14.5 percent; deliveries to wholesale grocers, jobbers and sugar dealers were up 4.0 percent and deliveries to hotels restaurants and institutions were up 2.4 percent.

Deliveries of bulk granulated sugar, both beet and cane, by primary distributors during the first quarter of 1974, were up 6.1 percent over those of the first quarter of 1973. Deliveries of bulk cane sugar, which accounted for about 64 percent of all bulk sugar deliveries during the 1974 period, increased 22.7 percent while deliveries of bulk beet sugar declined 14.1 percent.

Deliveries of liquid sugar, both beet and cane, by primary distributors during January-March 1974, were down 9.0 percent as compared with the same quarter of 1973; deliveries of liquid cane sugar which accounted for about 80 percent of all liquid sugar deliveries during the 1974 period were down 10.8 percent while deliveries of liquid beet sugar declined 1.0 percent.

Deliveries of cane and beet sugar in consumer-size packages (less than 50 pounds) by primary distributors were 17.0 percent larger during the first quarter of 1974 than during the comparable quarter of 1973. Deliveries of cane sugar in consumer-size packages, which in the 1974 quarter accounted for 83 percent of all consumer-size packages reported delivered during the period, increased 18.2 percent while similarly packaged beet sugar deliveries increased 11.7 percent.

First quarter 1974 deliveries of industrial and institutional packages (granulated sugar 50 pounds or more), both beet and cane, increased 17.0 percent as compared with the same quarter of 1974. Cane sugar, which comprised about 79 percent of the total reported delivered in the 1974 quarter increased 24.6 percent, while deliveries of beet sugar similarly packaged declined 4.8 percent.

The daily spot quotation for raw sugar, duty paid and delivered to New York (No. 10 Contract of the New York Coffee and Sugar Exchange), averaged 18.03 cents per pound during January-May 1974, up from 9.54 cents during the comparable period of 1973. The steadily rising trend in the quotation which developed during April and May has continued during June. On June 17 the quotation was at 27.00 cents per pound, and for the period June 1-17 it averaged 25.91 cents, compared with 10.28 cents during June 1-17 of 1973.

During the period under review, wholesale refined sugar price quotations continued to rise, reflecting increases in raw sugar prices. Increases were announced by interested sellers in all pricing regions.

On May 21, 1974, interested sellers of refined cane sugar announced an increase of 1.5 cent per pound in the quoted price for industrial sugars sold at wholesale in the Northeast, Southeast, Gulf and Chicago-West regions effective close of business the same day. This increased the price quotation for refined sugar sold in 100-pound paper bags--the basis pack--from 28.10 to 29.60 cents per pound. However, the announcements stated that they would consider orders until the close of business May 22 at pre-announced prices.

On June 10, cane sugar refiners announced a further increase of 2.4 cents per pound in their quoted prices for refined sugar sold at wholesale, increasing the quoted price for 100-pound bags from 29.60 cents to 32.00 cents per pound in the Northeast, Southeast, Gulf and Chicago-west regions. The increase was to take effect at the close of business June 10 with provision for consideration of orders through June 12 at pre-announcement prices.

Sellers of beet sugar in the Chicago-west and Northwest Intermountain regions announced an increase of 1.25 cents per pound in the quoted price for industrial sugars, effective May 30. This increased the quoted price for 100-pound bags from 27.95 cents to 29.20 cents in the Chicago-west region and from 27.75 cents to 29.00 cents per pound in the Intermountain Northwest.

Further announced increases in the wholesale price quotations for refined sugar sold in the Chicago-west region raised the quoted price for beet sugar to 31.60 cents per pound, effective June 15.

In the Pacific coast region, announced price advances for refined sugar sold at wholesale, both beet and cane, had increased the quoted price for 100-pound bags to 30.10 cents per pound by mid-June.

Shown below are the price quotations for refined sugar sold at wholesale in 100-pound paper bags and in bulk by regions. Significant variations of actual prices from quoted prices may be found in certain regions, reflecting discounts resulting from competitive conditions.

PRICE QUOTATIONS IN CENTS PER POUND

<u>Region</u>	<u>Hundredweight bags</u>	<u>Bulk dry</u>
Northeast	32.00	31.60
Mid-Central	32.00	31.60
Western Ohio-Lower Michigan	32.00	31.60
Southeast	32.00	31.60
Gulf	29.60/32.00	29.20/31.60
Chicago-west	30.70/32.00	29.20/31.60
Intermountain Northwest	29.20/31.60	28.85/30.10
Pacific Coast	30.10	29.75

Production of cane sugar in Hawaii through May 11, 1974 totaled 149,999 short tons, 96° basis compared with 344,629 tons produced through May 12, 1973. The significantly lower production in 1974 is attributable in part to the strike of the International Longshoremen's and Warehousemen's Union (ILWU) which closed the Hawaiian sugar plantations in 1974 during the period March 9 through April 16.

The spot price for world bulk raw sugar (No. 11 Contract of the New York Coffee and Sugar Exchange) f.o.b. and stowed at Greater Caribbean ports averaged 23.65 cents per pound during May, up from 21.77 cents in April and 9.67 cents in May of 1973. The world price for raw sugar has remained strong during May, although it weakened some during the latter part of the month. During the period May 1-20, the price ranged between a high of 25.25 cents and a low of 23.50 cents. On May 21 the quotation declined to 22.25 cents and on May 22 and 23, weakened further to 22.00 cents. On May 24 the price strengthened to 22.50 cents, declined to 21.50 cents on May 28 after which a strengthening trend set in with the price at 23.50 cents per pound at month-end. In early June the world price followed a strengthening trend, rising from 24.25 cents on June 3 to 26.00 cents on June 7 after which the quotation weakened, falling to 22.25 cents per pound on June 13. On June 17 the quotation was at 24.50 cents and for the period June 1-17 it averaged 24.36 cents compared with 9.72 cents during that period of last year.

HIGHLIGHTS OF
STATISTICAL SERIES IN THIS ISSUE

1. May 1974 sugar deliveries for continental U.S. consumption 1,050,000 short tons, raw value (preliminary), up about 151,000 tons from April and up about 66,000 tons from May of 1973. January-May 1974 deliveries 4,692,000 short tons, raw value, up about 255,000 tons from January-May 1973. Final data for April 1974 deliveries 899,000 short tons, raw value--previously published preliminary as 907,000 tons.
2. Primary distributors' stocks June 1, 1974 were 2,101,000 short tons, raw value (preliminary), down 503,000 tons from the end of May last year and down 72,000 tons from April 30, 1974. During May refiners' stocks increased 19,000 tons, beet processors' stocks decreased 25,000 tons, mainland cane processors' stocks decreased 66,000 tons and importers of direct consumption sugar stocks remained about unchanged.
3. Charges to quotas January 1 through May 31, 1974 were 4,333,791 short tons, raw value, leaving a balance of 8,166,209 tons to be supplied within the 12,500,000 ton total.
4. Regionally, January-April 1974 deliveries, as compared with January-April 1973, were up 5.5 percent with increases occurring in all of the five geographical regions. The West increased the most--10.2 percent, followed by the North Central up 6.3 percent, the South up 5.2 percent, the mid-Atlantic up 2.1 percent and the New England up 1.3 percent.
5. First quarter 1974 deliveries of sugar were larger to all of the seven industrial user groups than for the same 1973 quarter, and also larger to all of the four non-industrial user groups. To industrial buyers the national increase was 6.2 percent while to non-industrial buyers deliveries increased 8.6 percent.
6. Through the first six months of 1974 imports of sweetened chocolate (for consumption at retail), candy and confectionery totaled just over 56 million pounds or about 48 percent of the 9-month quota through Sept. 30, 1974 and about one-third of the 1974 calendar year quota.

Table 1- Sugar supply and disposition by primary distributors, January-April 1974

Item	: Beet : proc- : essors	: Importers	: Main- : land : cane : proc- : essors 1/	: Refiners	: Raw : Refined	: Net : total
Short tons, raw value						
SUPPLY						
1. <u>Inventory Jan.1,1974</u>	1,209,673	570	99,855	997,978	275,241 ^{2/}	2,583,317
2. <u>Production and movement</u>						
a. Received as direct-consumption sugar		17,323			999	18,322
b. Produced from beets or cane	869,541		527,256			
Less deliveries to refiners			242,235			1,154,562 ^{3/}
c. Receipts of raws by refiners				2,077,085 ^{4/}		-655,991 ^{5/}
Less raws melted				2,733,076		
d. Refined from raws melted					2,733,029	2,733,029
e. Adjustments	-3,017		-2,836	-668	-2,134	-8,655
f. Sub-total	866,524	17,323	282,185	-656,659	2,731,894	3,241,267
3. <u>Net total supply</u>	2,076,197	17,893	382,040	341,319	3,007,135	5,824,584

DISPOSITION

4. <u>Distribution for</u>						
a. Quota purposes	908,258	15,838	36,439	3,457	2,678,334	3,642,326
b. Export		103			7,757	7,860
c. Livestock feed					775	775
d. Alcohol					51	51
e. Sub-total	908,258	15,941	36,439	3,457	2,686,917	3,651,012
5. <u>Inventory April 30, 1974</u>	1,167,939	1,952	345,601	337,862 ^{6/}	320,218 ^{6/}	2,173,572
6. <u>Total distribution and inventory</u>	2,076,197	17,893	382,040	341,319	3,007,135	5,824,584

1/ Establishments that acquire no raw sugar from others for refining, including Texas. Processor-refiners are included with refiners

2/ Includes mainland cane sugar not charged to quota: Raws, 25,297; Refined 0; Total, 25,297

3/ Production less deliveries of raw sugar to refiners.

4/ Includes 242,235 received from mainland cane processors.

5/ Receipts of raw sugar by refiners less melt

6/ Includes mainland cane sugar not charged to quota: Raws, 6,084; Refined 0 - Total, 6,084

Table 2 - Receipts of quota exempt and over-quota sugar included in Table 1 January-April 1974 and 1973

Purpose	: Refiners	: Importers	: Total
	: 1974 : 1973	: 1974 : 1973	: 1974 : 1973
<u>For export</u>			
Dominican Republic	2,513		2,513
Mauritius		1,396	1,396
Total export	2,513	1,396	2,513 1,396
<u>For livestock feed</u>			
United Kingdom		3,510	3,510
Total		3,510	3,510
<u>Held pending availability of quota</u>			
Mauritius		623	623
South Africa		2,596	2,596
Total		3,219	3,219
<u>In Customs Custody</u>			
Ecuador		2	2
India		2	2
Total		4	4
<u>GRAND TOTAL</u>	2,513	4,615	3,514 2,513 8,129

Table 3- Sugar supply and disposition by primary distributors, January-December (Revised June 1974)

(Short tons, raw value)

Item	: : Beet : proc- : essors	: : Importers	: : Main- : land : cane : proc- : essors	: : 1/ : Raw	: : Refiners : : : Refined	: : Net : total
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. <u>Inventory Jan. 1, 1973</u>						
1972 quota		2,705		903,979 ^{2/}	222,899 ^{2/}	1,129,583
1973 quota and others	1,369,174	61	116,177	68,211	26,577	1,580,200
Sub-total	1,369,174	2,766	116,177	972,190	249,476	2,709,783
2. <u>Production and movement</u>						
a. Received as direct- consumption sugar		78,218			4,015	82,233
b. Produced from beets or cane	3,359,002		1,459,925	90,108	31,311	
Less deliveries to refiners			1,388,724			3,551,622 ^{3/}
c. Receipts of raws by refiners				7,858,484 ^{4/}		-50,996 ^{5/}
Less raws melted				7,909,480		
d. Refined from raws melted					7,840,888	7,840,888
e. Adjustments	-6,667	+6	-516	-1,842	-2,837	-11,856
f. Sub-total	3,352,335	78,224	70,685	37,270	7,873,377	11,411,891
3. <u>Net total supply</u>	4,721,509	80,990	186,862	1,009,460	8,122,853	14,121,674
DISPOSITION						
4. <u>Distribution for</u>						
a. Quota purposes	3,511,836	75,030	87,007	11,482	7,796,943	11,482,298
b. Export		143			25,393	25,536
c. Livestock feed		5,247			14,500	19,747
d. Alcohol					10,776	10,776
Sub-total	3,511,836	80,420	87,007	11,482	7,847,612	11,538,357
5. <u>Inventory Dec. 31, 1973</u>						
1973 quota		524		971,232	272,257	1,244,013
1974 quota and other	1,209,673	46	99,855	26,746 ^{6/}	2,984 ^{6/}	1,339,304
Sub-total	1,209,673	570	99,855	997,978	275,241	2,583,317
6. <u>Total distribution and inventory</u>	4,721,509	80,990	186,862	1,009,460	8,122,853	14,121,674

1/ Establishments that acquire no raw sugar from others for refining, including Texas. Processor-refiners are included with refiners.

2/ Includes mainland cane sugar not charged to quota: Raws, 42,784; Refined, 1,459; Total, 44,243

3/ Production less deliveries of raw sugar to refiners

4/ Includes 1,388,724 received from mainland cane processors

5/ Receipts of raw sugar by refiners less melt.

6/ Includes mainland cane sugar not charged to quota: Raws, 25,297; Refined - 0 - Total, 25,297

Table 4- Mainland sugar: Production and quota charges January - December 1973 and 1972 -Revised June 1974

Item	: : 1973	: : 1972	: : Change 1972 : to 1973
Short tons, raw value			
Mainland cane 1/	1,578,668	1,361,938	+216,730
Domestic beet	3,352,335	3,534,062	-181,727
Total	4,931,003	4,896,000	+35,003
<u>Quota charges</u>			
Mainland cane:			
Texas sugarcane processors	554		+554
Louisiana sugarcane processors			
For further processing	502,405	614,285	-111,880
For direct-consumption	6,153	8,826	2,673
Louisiana processor-refiners	126,845	168,892	-42,047
Florida sugarcane processors	977,979	838,307	+139,672
Sub-total	1,613,936	1,630,310	-16,374
Beet processors	3,511,836	3,510,797	+1,039
Total	5,125,772	5,141,107	-15,335

1/ Includes Texas

Table 5- Distribution of sugar by primary distributors, January-April 1974 and 1973

Item	1974	1973	Change 1973 to 1974
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	3,457	3,795	-338
Refiners' refined	2,686,917	2,415,872	+271,045
Sub-total	2,690,374	2,419,667	+270,707
Beet processors' refined	908,258	1,011,663	-103,405
Importers' direct consumption	15,941	30,647	-14,706
Mainland sugarcane processors 1/	36,439	17,881	+18,558
Total	3,651,012	3,479,858	+171,154
For: Alcohol	51	2,022	-1,971
Export	7,860	12,977	-5,117
Livestock feed	775	11,707	-10,932
Continental consumption 2/	3,642,326	3,453,152	+189,174
<u>Puerto Rico</u>	45,000 3/	41,606	+3,394
<u>Hawaii</u>	13,000 3/	12,445	+555

1/ Includes Texas 2/ Includes deliveries for United States military forces at home and abroad.
3/ Estimated

Table 6- Stocks of sugar held by primary distributors in the continental United States April 30, 1974 and 1973

Item	1974	1973	Change 1973 to 1974
Short tons, raw value			
Refiners' raw	337,862	744,222	-406,360
Refiners' refined	320,218	288,124	+32,094
Sub-total 1/	658,080	1,032,346	-374,266
Beet processors' refined	1,167,939	1,312,854	-144,915
Importers' direct consumption	1,952	3,525	-1,573
Mainland sugarcane processors 2/	345,601	482,539	-136,938
Total	2,173,572	2,831,264	-657,692

1/ Included mainland cane sugar not charged to quota: 1974 - Raws, 6,084; Refined - 0; Total, 6,084;
1973 - Raws - 20,169; Refined, 674; Total, 20,843

2/ Includes Texas

Table 7- Distribution of sugar by primary distributors in the continental United States, May and January-May 1974 and 1973

Item	1974 1/		1973	
	May	Jan.-May	May	Jan.-May
Short tons, raw value				
Refiners	782,606	3,472,980	656,804	3,076,471
Beet processors' refined	255,840	1,164,098	318,301	1,329,964
Importers' direct consumption	7,276 2/	23,217	7,470	38,117
Mainland sugar cane processors'	4,000 2/	40,439	5,517	23,398
Total	1,049,722	4,700,734	988,092	4,467,950
For: Alcohol	n.a.	51	7	2,029
Export	n.a.	7,860	2,042	15,019
Livestock feed	n.a.	775	2,168	13,875
Continental consumption 3/	1,049,722	4,692,048	983,875	4,437,027

1/ Preliminary 2/ Estimated 3/ Includes deliveries for U.S. military forces at home and abroad

Table 8- Stocks of sugar held by primary distributors in the continental United States June 1, 1974 and May 31, 1973

Item	1974 1/	1973	Change 1973 to 1974
Short tons, raw value			
Refiners' raw	387,373	681,344	-293,971
Refiners' refined	289,319	298,602	-9,283
Sub-total	676,692	979,946	-303,254
Beet processors' refined	1,142,624	1,191,712	-49,088
Importers' direct consumption	1,770	2,423	-653
Mainland sugarcane processors	280,000 2/	429,592	-149,592
Total	2,101,086	2,603,673	-502,587

1/ Preliminary 2/ Estimated

Table 9- Distribution of sugar by primary distributors, January-December 1973 and 1972 (Revised June 1974)

Item	1973	1972	Change 1972 to 1973
<u>Short tons, raw value</u>			
Continental United States			
Refiners' raw	11,482	10,250	+1,232
Refiners' refined	7,847,612	7,838,280	+9,332
Sub-total	7,859,094	7,848,530	+10,564
Beet processors' refined	3,511,836	3,510,797	+1,039
Importers' direct consumption	80,420	93,129	-12,709
Mainland sugarcane processors	87,007 ^{1/}	75,067	+11,940
Total	11,538,357	11,527,523	+10,834
For: Alcohol	10,776	18,965	-8,189
Export	25,536	50,378	-24,842
Livestock feed	19,747	42,711	-22,964
Continental consumption ^{2/}	11,482,298	11,415,469	+66,829
Puerto Rico	144,206	139,095	+5,111
Hawaii	40,833	39,106	+1,727

^{1/} Includes Texas^{2/} Includes deliveries for United States Military forces at home and abroad

Table 10- Stocks of sugar held by primary distributors in the continental United States, December 31, 1973 and 1972 (Revised June 1974)

Item	1973	1972	Change 1972 to 1973
<u>Short tons, raw value</u>			
Refiners' raw	997,978	972,190	+25,788
Refiners' refined	275,241	249,476	+25,765
Sub-total ^{1/}	1,273,219	1,221,666	+51,553
Beet processors' refined	1,209,673	1,369,174	-159,501
Importers' direct consumption	570	2,766	-2,196
Mainland sugarcane processors ^{2/}	99,855	116,177	-16,322
Total	2,583,317	2,709,783	-126,466

^{1/} Included mainland cane sugar not charged to quota: 1973 - Raws, 25,297; Refined 0; Total, 25,297; 1972 - Raws, 42,784; Refined, 1,459; Total, 44,243^{2/} Includes Texas

Table 11- 1973 Quota-exempt and over-quota entered during 1973 (Revised June 1974)

Country	Re-export	Feed	Alcohol	For refining under bond	Total
<u>Short tons, raw value</u>					
Dominican Republic			3,845		3,845
El Salvador	1,898	1,284	409		3,591
Fiji Islands				1,449	1,449
Mauritius	1,396				1,396
Nicaragua	4,397				4,397
United Kingdom		5,247			5,247
Total	7,691	6,531	4,254	1,449	19,925

^{1/} In addition: (a) Under provisions of Sec. 212, 273 tons were entered as liquid sugar in small containers; 74 tons as the first ten tons

(b) Sugar was brought in for refining, reprocessing and/or repackaging and return to: Puerto Rico - 3,221 tons.

(c) Tons of sugar in Customs Custody for subsequent entry: Hong Kong - 27; India 9; Ecuador 10

Table 12- Mainland sugar: Production and quota charges January-April 1974 and 1973

Item	1974	1973	Change 1973 to 1974
Short tons, raw value			
<u>Production</u>			
Mainland cane	524,044	677,129	-153,085
Domestic beet	866,524	955,343	-88,819
Total	1,390,568	1,632,472	-241,904
<u>Quota charges</u>			
Mainland cane:			
Texas sugarcane processors	33,990		+33,990
Louisiana sugarcane processors			
For further processing	30,779	84,590	-53,811
For direct-consumption	350	873	-523
Louisiana processor-refiners	18,837	19,545	-708
Florida sugarcane processors	213,555	229,159	-15,604
Sub-total	297,511	334,167	-36,656
Beet processors	908,258	1,011,663	-103,405
Total	1,205,769	1,345,830	-140,061

Table 13- Sugar receipts of refiners and importers by source of supply 1/January-April 1974 and 1973

Source of supply	Raw sugar	Direct consumption	Total			
	1974	1973	1974	1973		
Short tons, raw value						
OFFSHORE						
Foreign						
Argentina	24		24			
Australia		29,221		29,221		
Belgium			1			
Brazil	244,037	288,970	2	244,039	288,970	
Belize(Br.Honduras)	25,114	26,282		25,114	26,282	
China		28,952			28,952	
Costa Rica	18,976	31,436	10	18,976	31,446	
Dominican Republic	271,838	238,514		271,838	238,514	
Ecuador		27,755	2		27,757	
El Salvador	22,969	5,942		22,969	5,942	
Guatemala	24,054	37,995	10	24,054	38,005	
Haiti		7,680			7,680	
Honduras		1,719			1,719	
India			1	10	10	
Mauritius	12,623	30,974		12,623	30,974	
Mexico	268,553	266,956	6	268,553	266,962	
Nicaragua	17,696	16,968		17,696	16,968	
Panama	25,568	20,448	107	25,675	20,448	
Peru	151,682	78,375		151,682	78,375	
Philippines	465,529	423,055	5	5,996	465,534	429,051
South Africa	23,498	60,057	3	23,501	60,057	
Sweden			7		7	
United Kingdom			3,510		3,510	
Venezuela		32,216			32,216	
West Indies	132,664	9,417		132,664	9,417	
Total foreign	1,704,825	1,662,932	119	9,551	1,704,944	1,672,483
Domestic						
Hawaii	117,978	290,907	999 2/	2/537	118,977	291,444
Puerto Rico	11,175		17,204	21,855	28,379	21,855
Total domestic	129,153	290,907	18,203	22,392	147,356	313,299
Total offshore	1,833,978	1,953,839	18,322	31,943	1,852,300	1,985,782
Mainland cane area	242,235 3/	292,648	4/	4/ 674	242,235	293,322
Acquired for reproc- essing and samples	872	640			872	640
GRAND TOTAL	2,077,085	2,247,127	18,322	32,617	2,095,407	2,279,744

1/ Includes sugar as detailed in table 1. Refined sugar received by refiners.

3/ Including Texas 4/ Refined sugar produced direct from cane by processor-refiner

Table 14- Sugar receipts of refiners and importers by source of supply 1/ January-December 1973 and 1972 (Revised June 1974)

Source of supply	Raw sugar		Direct consumption sugar		Total	
	1973	1972	1973	1972	1973	1972
Short tons, raw value						
<u>OFFSHORE</u>						
<u>Foreign</u>						
Argentina	84,759	87,843			84,759	87,843
Australia	265,388	229,696			265,388	229,696
Bolivia	7,549				7,549	
Brazil	652,084	637,330			652,084	637,330
Belize British Honduras	47,509	39,577			47,509	39,577
Canada				3		3
China Republic of	86,198	86,079		1	86,198	86,080
Colombia	75,055	78,876		10	75,055	78,886
Costa Rica	99,695	84,156	10		99,705	84,156
Denmark				10		10
Dominican Republic	745,043	751,491			745,043	751,491
Ecuador	93,146	94,289	10	20	93,156	94,309
El Salvador	59,880	54,348			59,880	54,348
Fiji Islands	44,605	45,084			44,605	45,984
Germany, West			2		2	
Guatemala	62,542	77,337	10		62,552	77,337
Haiti	15,294	22,521			15,294	22,521
Honduras		13,328				13,328
Hong Kong			1	27	1	27
India	81,437	84,092	8	12	81,445	84,104
Ireland			1,107	5,357	1,107	5,357
Malagasy Republic	12,130	13,119			12,130	13,119
Malawi	15,615				15,615	
Mauritius	44,599	31,723			44,599	31,723
Mexico	636,831	648,313	1	10	636,832	648,323
Nicaragua	76,193	179,513			76,193	79,513
Panama	52,264	40,790	9	856	52,273	41,646
Paraguay	7,398	7,646			7,398	7,646
Peru	407,410	443,678			407,410	443,678
Philippines	1,441,458	1,418,736	12,919	13,009	1,454,377	1,431,745
South Africa	73,883	57,681			73,883	57,681
Swaziland	30,186	32,067			30,186	32,067
Sweden			9	10	9	10
Thailand	19,072	19,053			19,072	19,053
United Kingdom			5,247	15,745	5,247	15,745
Venezuela	31,901	70,205			31,901	70,205
West Indies	40,834	174,264	2	7	40,836	174,271
Total foreign	5,309,958	5,423,735	19,335	35,077	5,329,293	5,458,812
<u>Domestic</u>						
Hawaii	1,137,749	1,109,296	4,015 <u>2/</u>	3,867 <u>2/</u>	1,141,764	1,113,163
Puerto Rico	19,854	88,740	58,883	60,267	78,737	149,007
Total domestic	1,157,603	1,198,036	62,898	64,134	1,220,501	1,262,170
Total offshore	6,467,561	6,621,771	82,233	99,211	6,549,794	6,720,982
Mainland cane area <u>3/</u>	1,478,832	1,417,459	31,311 <u>4/</u>	38,611 <u>4/</u>	1,510,143	1,456,070
Acquired for reprocessing and samples	2,199	2,448			2,199	2,448
Grand total	7,948,592	8,041,678	113,544	137,822	8,062,136	8,179,500

1/ Includes sugar as detailed in Table 152/ Refined sugar received by refiners3/ Including Texas4/ Refined sugar produced direct from cane by processor-refiner

Table 15- Receipts of quota exempt and over-quota sugar included in Table 14 January-December 1973 and 1972 (Revised June 1974)

Purpose	Refiners		Importers		Total	
	1973	1972	1973	1972	1973	1972
FOR EXPORT						
Australia		5,861				5,861
Canada				3		3
Costa Rica		1,150				1,150
Dominican Republic		18,297				18,297
El Salvador	1,898	3,790			1,898	3,790
Mauritius	1,396				1,396	
Nicaragua		1,022				1,022
Puerto Rico	3,125	508	96	342	3,221	850
Total	6,419	30,628	96	345	6,515	30,973
FOR LIVESTOCK FEED						
Argentina		431				431
Australia		2,352				2,352
Brazil		1,495				1,495
Dominican Republic		1,337				1,337
El Salvador	1,284				1,284	
Guatemala		7,511				7,511
United Kingdom			5,247	15,745	5,247	15,745
Total	1,284	13,126	5,247	15,745	6,531	28,871
FOR ALCOHOL						
Australia		10,476				10,476
Dominican Republic	3,845	724			3,845	724
El Salvador	409				409	
Total	4,254	11,200			4,254	11,200
HELD PENDING AVAILABILITY OF QUOTA						
Australia		3,460				3,460
Belize		610				610
Brazil		5,000				5,000
China		1,920				1,920
Colombia		591				591
Costa Rica		758				758
Ecuador		464				464
El Salvador		938				938
Fiji Islands	1,449	1,550			1,449	1,550
Malagasy		515				515
Mauritius		1,295				1,295
Nicaragua		190				190
Paraguay		161				161
South Africa		654				654
Swaziland		1,247				1,247
Thailand		118				118
Total	1,449	19,471			1,449	19,471
TOTAL HELD IN CUSTOMS CUSTODY						
Colombia				10		10
Ecuador			10	10	10	10
Hong Kong			1	27	1	27
India			9	2	9	2
Nicaragua		4,397				4,397
Total		4,397	20	49	20	4,446
GRAND TOTAL	13,406	78,822	5,363	16,139	18,769	94,961

Table 16- Status of 1974 quotas and charges as of May 31, 1974

Source of supply	Quotas and proportions	Charges 1/2/ 3/	Balance 2/
		Short tons, raw value	
Domestic beet sugar	3,300,000	1,164,000	2,136,000
Mainland cane sugar	1,764,333	365,000	1,399,333
Texas cane area	60,000	38,000	22,000
Hawaii	1,110,000	181,113	928,887
Puerto Rico	100,000	68,600	31,400
Totals	6,334,333	1,816,713	4,517,620
Republic of the Philippines	1,599,081	658,974	940,107
Argentina	97,007	24	96,983
Australia	213,670		213,670
Bolivia	8,242		8,242
Brazil	872,251	243,645	628,606
Belize(Br.Honduras)	48,897	36,052	12,845
China, Republic of	88,959	62,048	26,911
Colombia	86,229	28,217	58,012
Costa Rica	103,351	18,977	84,374
Dominican Republic	846,560	535,402	311,158
Ecuador	103,347		103,347
El Salvador	54,527	35,204	19,323
Fiji Islands	46,821	1,449	45,372
Guatemala	74,815	35,078	39,737
Haiti	39,310		39,310
Honduras	15,216		15,216
India	85,553		85,553
Ireland	1,107		1,107
Malagasy Republic	12,769		12,769
Malawi	15,748		15,748
Mauritius	44,122	12,624	31,498
Mexico	717,724	343,730	373,994
Nicaragua	81,789	26,748	55,041
Panama	81,789	47,475	34,314
Paraguay	8,242		8,242
Peru	464,835	195,100	269,735
South Africa	60,440	23,495	36,945
Swaziland	36,580	7,508	29,072
Thailand	25,201	13,976	11,225
Venezuela	-	-	-
West Indies	231,485	191,352	40,133
Total foreign	6,165,667	2,517,078	3,648,589
GRAND TOTAL	12,500,000	4,333,791	8,166,209

1/ Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered or authorized for entry

2/ Direct-consumption charges and balances: Hawaii 2,486 and 37,870; Panama, 107 and 3,710; Philippines 10 and 59,910; Puerto Rico - 24,778 and 144,222; Ireland - 0 and 1,107

3/ Includes raw sugar for direct consumption: Puerto Rico 24

Table 17 Quota exempt and over quota sugar authorized for entry as of May 31, 1974 1/

Country	Re-export	Feed	Alcohol	For refining under bond	Total
				Short tons, raw value	
Brazil	1,646				1,646
Dominican Republic	2,513				2,513
Total	<u>4,159</u>				<u>4,159</u>

1/ In addition: (a) Under provisions of Sec. 212, 53 tons were entered as liquid sugar in small containers: 48 tons as the first ten tons;

(b) Tons of sugar in Customs Custody for subsequent entry: Hong Kong 18

Table 18- . Final 1973 sugar quotas and quota charges in the continental U. S. (Revised June 1974)

Country or Area	Final quotas		Deficits		First-come,	Total	Balances
	Basic	Section 202: (d) (1) (3) (4): prorations	and deficit prorations	first-served allocations	Final adjusted quotas 2/		
Short tons, raw value							
Domestic beet	3,692,000		-192,000		3,500,000	3,511,836 ^{5/}	
Mainland Cane	1,643,000				1,643,000	1,613,382	29,618
Hawaii	1,185,000		-42,000		1,143,000	1,141,757	1,243
Texas Cane	20,000		-15,000		5,000	554	4,446
Puerto Rico	855,000		-765,000		90,000	75,516	14,484
Total	7,395,000		-1,014,000		6,381,000	6,343,045	49,791
Republic of the Philippines	1,126,020	27,779	286,253	14,338	1,454,390	1,454,390	
Argentina	48,480	17,510	19,469		85,459	84,758	701
Australia	159,065	44,951		64,841	268,857	268,857	
Bolivia	4,119	1,488	1,654	288	7,549	7,549	
Brazil	349,817	126,342	140,482	40,442	657,083	657,083	
Belize (Br. Hond.)	21,547	7,781	8,653	10,137	48,118	48,118	
China, Rep. of	66,224	18,715		3,181	88,120	88,120	
Columbia	43,093	15,564	17,306		75,963	75,645	318
Costa Rica	43,727	15,793	21,488	19,443	100,451	100,451	
Dominican Rep.	405,584	146,484	162,878	26,272	741,218	741,218	
Ecuador	51,649	18,655	20,742	2,569	93,615	93,615	
El Salvador	27,250	9,842	13,392	6,744	57,228	57,228	
Fiji Islands	34,855	9,850			44,705	44,705	
Guatemala	37,390	13,504	18,373		69,267	62,544	6,723
Haiti	19,645	7,096	-11,446		15,295	15,295	
Honduras	7,605	2,746	-10,351				
India	63,689	17,999			81,688	81,441	247
Ireland	5,351				5,351	1,107	4,244
Malagasy Rep.	9,506	2,686		453	12,645	12,645	
Malawi	11,724	3,313		579	15,616	15,616	
Mauritius	23,448	6,626		14,426	44,500	44,500	
Mexico	358,689	129,546	144,045	4,562	636,842	636,842	
Nicaragua	40,875	14,762	20,086	663	76,386	76,386	
Panama	40,875	14,762	-3,137		52,500	52,274	226
Paraguay	4,119	1,488	1,548	404	7,559	7,559	
Peru	250,322	90,408	85,515		426,245	407,416	18,829
South Africa	44,994	12,715		16,826	74,535	74,535	
Swaziland	23,448	6,626		1,360	31,434	31,434	
Thailand	14,576	4,118		496	19,190	19,190	
Venezuela	38,974	14,077	-21,149		31,902	31,902	
West Indies	89,650	30,464	-79,907	626	40,833	40,833	
Unallocated				54,456	54,456		54,456
Total	3,466,310	833,690	835,894	283,106	5,419,000	5,333,256	85,744
Grand total	10,861,310	833,690	-178,106	283,106	11,800,000	11,676,301	135,535

1/ Proration of quotas withheld from Cuba, Southern Rhodesia, Bahamas, Uganda and West Indies.

2/ Direct-consumption limitations were: Hawaii 40,356; Puerto Rico 169,000; Philippines 59,920; Panama 3,817; Ireland 5,351.3/ Direct-consumption charges: Hawaii 4,015; Puerto Rico 58,788; Philippines 12,922; Panama 9; Ireland 1,107.4/ Includes raw sugar for direct-consumption: Hawaii 0; Puerto Rico 66.

5/ Despite deficits declared the full basic quota remained available.

Table 19. - Primary distribution of sugar, continental United States, by States, April 1974

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	79,131		441		79,572
Maine	36,937				36,937
Massachusetts	400,375		18,368		418,743
New Hampshire	65,569				65,569
Rhode Island	27,175		400		27,575
Vermont	25,027				25,027
Sub-total	634,214		19,209		653,423
Mid-Atlantic					
New Jersey	760,135		20,081	265	780,481
New York	1,203,608	10,335	20,123	2,300	1,236,366
Pennsylvania	1,093,252	5,842	20,944	3,203	1,123,241
Sub-total	3,056,995	16,177	61,148	5,768	3,140,088
North Central					
Illinois	1,270,927	910,482	1,800	51,737	2,234,946
Indiana	370,090	113,169	900	5,000	489,159
Iowa	79,429	129,881			209,310
Kansas	42,800	92,390			135,190
Michigan	542,128	240,363			782,491
Minnesota	-25,666	224,325			198,659
Missouri	310,014	135,472			445,486
Nebraska	35,122	103,831			138,953
North Dakota	1,799	24,718			26,517
Ohio	830,880	86,630	450		917,960
South Dakota	1,839	20,384			22,223
Wisconsin	135,365	244,531			379,896
Sub-total	3,594,727	2,326,176	3,150	56,737	5,980,790
Southern					
Alabama	231,187				231,187
Arkansas	43,397	5,000			48,397
Delaware	221,785				221,785
District of Columbia	19,967				19,967
Florida	446,670			89,861	536,531
Georgia	551,312	1		400	551,713
Kentucky	198,979				198,979
Louisiana	332,204			1,012	333,216
Maryland	373,560		2,788		376,348
Mississippi	109,307			180	109,487
North Carolina	320,556		4,928	3,016	328,500
Oklahoma	110,257	31,669			141,926
South Carolina	156,897				156,897
Tennessee	337,862	-1			337,861
Texas	777,810	118,553			896,363
Virginia	214,872				214,872
West Virginia	54,424	2,374		2,000	58,798
Sub-total	4,501,046	157,596	7,716	96,469	4,762,827
Western					
Alaska	686	960			1,646
Arizona	21,190	47,935			69,125
California	501,014	1,092,955	900		1,594,869
Colorado	10,169	111,212			121,381
Idaho	2,209	25,552			27,761
Montana	2,512	22,825			25,337
Nevada	3,878	6,393			10,271
New Mexico	5,105	17,413			22,518
Oregon	46,599	107,376			153,975
Utah	7,256	68,292			75,548
Washington	35,226	168,337			203,563
Wyoming	2,481	10,074			12,555
Sub-total	638,325	1,679,324	900		2,318,549
Grand total	12,425,307	4,179,273	92,123	158,974	16,855,677

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 20. - Primary distribution of sugar, continental United States, by States, January-April 1974

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{2}$					
New England					
Connecticut	375,218		1,323		376,541
Maine	182,282				182,282
Massachusetts	1,702,007		47,346		1,749,353
New Hampshire	249,150				249,150
Rhode Island	115,386		400		115,786
Vermont	86,319				86,319
Sub-total	2,710,362		49,069		2,759,431
Mid-Atlantic					
New Jersey	3,128,680		98,453	14,790	3,241,923
New York	5,166,709	69,818	49,660	45,690	5,331,967
Pennsylvania	4,654,567	37,654	62,097	31,089	4,785,407
Sub-total	12,950,046	107,472	210,210	91,569	13,359,297
North Central					
Illinois	3,927,064	4,119,009	3,150	146,380	8,195,603
Indiana	1,471,508	331,288	1,350	50,000	1,854,146
Iowa	306,516	516,318			822,834
Kansas	206,864	381,201			588,065
Michigan	1,794,744	1,185,236			2,979,980
Minnesota	144,535	791,000			935,535
Missouri	1,163,992	506,812			1,670,804
Nebraska	123,744	525,277			649,021
North Dakota	6,316	115,734			122,050
Ohio	3,587,355	423,163	900		4,011,418
South Dakota	9,349	91,742			101,091
Wisconsin	473,966	1,010,016			1,483,982
Sub-total	13,215,953	9,996,796	5,400	196,380	23,414,529
Southern					
Alabama	871,220				871,220
Arkansas	333,140	25,000			358,140
Delaware	829,340				829,340
District of Columbia	95,780				95,780
Florida	1,677,387			377,390	2,054,777
Georgia	2,329,801	1		2,700	2,332,502
Kentucky	788,383	5			788,388
Louisiana	1,274,851		938	1,013	1,276,802
Maryland	1,572,622		16,830		1,589,452
Mississippi	490,878			1,480	492,358
North Carolina	1,360,316		6,272	6,293	1,372,881
Oklahoma	435,119	122,704			557,823
South Carolina	657,625	-783	369		657,211
Tennessee	1,424,007	2			1,424,009
Texas	2,989,690	483,088		104	3,472,882
Virginia	1,062,130			378	1,062,508
West Virginia	227,235	9,461		6,000	242,696
Sub-total	18,419,524	639,478	24,409	395,358	19,478,769
Western					
Alaska	7,966	2,485			10,451
Arizona	188,556	145,455			334,011
California	2,335,342	3,860,550	6,200		6,202,092
Colorado	61,616	490,781			552,397
Idaho	15,317	107,622			122,939
Montana	13,113	91,447			104,560
Nevada	15,744	22,375			38,119
New Mexico	29,703	73,718			103,421
Oregon	187,934	422,813			610,747
Utah	36,260	306,324			342,584
Washington	191,804	672,416			864,220
Wyoming	14,763	37,057			51,820
Sub-total	3,098,118	6,233,043	6,200		9,337,361
Grand total	50,394,003	16,976,789	295,288	683,307	68,349,387

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 21- Primary distribution of sugar, continental United States, by states, January-April 1974 and 1973

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1974	1973	1974	1973	1974	1973
Thousands of hundredweights ^{2/}						
<u>New England</u>						
Connecticut	375	382	*		377	383
Maine	182	158			182	158
Massachusetts	1,702	1,682			1,749	1,731
New Hampshire	249	244			249	244
Rhode Island	116	119			116	119
Vermont	86	89			86	89
Sub-total	2,710	2,674	*		2,759	2,724
<u>Mid-Atlantic</u>						
New Jersey	3,129	2,851	15		3,242	2,969
New York	5,167	4,943	70	272	5,332	5,327
Pennsylvania	4,654	4,494	37	165	4,785	4,784
Sub-total	12,950	12,288	107	452	13,359	13,080
<u>North Central</u>						
Illinois	3,927	2,459	4,119	4,553	8,196	7,097
Indiana	1,472	1,216	331	641	1,854	1,857
Iowa	306	252	517	552	823	804
Kansas	207	149	381	395	588	544
Michigan	1,795	1,102	1,185	1,648	2,980	2,750
Minnesota	145	160	791	740	936	900
Missouri	1,164	1,068	507	688	1,671	1,756
Nebraska	124	101	525	492	649	593
North Dakota	6	5	116	85	122	90
Ohio	3,587	2,781	423	1,165	4,011	3,947
South Dakota	9	13	92	89	101	102
Wisconsin	474	484	1,010	1,100	1,484	1,584
Sub-total	13,216	9,790	9,997	12,148	23,415	22,024
<u>Southern</u>						
Alabama	871	859			871	859
Arkansas	333	341	25	74	358	415
Delaware	829	471			829	471
District of Columbia	96	139			96	139
Florida	1,678	1,685			2,055	1,913
Georgia	2,330	2,322	*	*	2,333	2,332
Kentucky	788	771	*		788	771
Louisiana	1,275	1,171			1,277	1,176
Maryland	1,573	1,414			1,589	1,463
Mississippi	491	476			492	477
North Carolina	1,360	1,337		1	1,373	1,344
Oklahoma	435	370	123	172	558	542
South Carolina	658	685			657	685
Tennessee	1,424	1,361		1	1,424	1,362
Texas	2,990	2,627	483	667	3,473	3,305
Virginia	1,062	1,001			1,063	1,030
West Virginia	227	219	9	11	243	230
Sub-total	18,420	17,249	640	926	19,479	18,514
<u>Western</u>						
Alaska	8	9	2	3	10	12
Arizona	188	138	146	178	334	316
California	2,335	2,308	3,861	3,361	6,202	5,673
Colorado	62	64	491	429	553	494
Idaho	15	10	108	83	123	93
Montana	13	20	91	80	105	100
Nevada	16	21	22	14	38	35
New Mexico	30	25	74	76	104	101
Oregon	188	200	423	312	611	512
Utah	36	46	306	235	342	281
Washington	192	210	672	577	864	809
Wyoming	15	9	37	35	52	44
Sub-total	3,098	3,060	6,233	5,383	9,338	8,470
Grand total	50,394	45,061	16,977	18,909	68,350	64,812

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights

Table 22- Sugar deliveries,, by type of product or business of buyer and by type of sugar, first quarter 1974

Product or business of buyer	:	:	:	:	:	Liquid sugar	
	Beet	Cane	Imported	D.C.	Total	included in totals	
	(total)	(total)	(total)	(total)	all sugar	Beet	Cane
Hundredweights 2/							
<u>Industrial</u>							
Bakery, cereal and allied products	2,061,882	5,739,230	32,736	7,833,848	37,753	574,514	
Confectionery and related products	1,532,562	4,120,096	11,031	5,663,689	47,439	743,145	
Ice cream and dairy products	918,635	1,997,605	2,642	2,918,882	413,764	939,833	
Beverages	2,265,728	8,593,202	1,344	10,860,274	1,226,101	4,625,453	
Canned, bottled,frozen foods,jams,jellies and preserves	1,555,801	2,538,103	5,384	4,099,288	254,698	1,017,373	
Multiple and all other food uses	694,335	1,949,998	7,135	2,651,468	50,946	482,902	
Non-food products	<u>118,703</u>	<u>574,704</u>	<u>3,290</u>	<u>696,697</u>	<u>5,731</u>	<u>216,903</u>	
Sub-total	9,147,646	25,512,938	63,562	34,724,146	2,036,432	8,600,123	
<u>Non-industrial</u>							
Hotels, restaurants, institutions	56,688	389,168	12,992	458,848	1,826	16,752	
Wholesale grocers, jobbers,sugar dealers	2,362,764	7,088,062	22,605	9,473,431	46,482	78,023	
Retail grocers, chain stores,super markets	1,088,210	5,126,773	96,200	6,311,183	43,261	26,491	
All other deliveries, in- cluding deliveries to Government agencies	<u>142,209</u>	<u>373,391</u>	<u>7,797</u>	<u>523,397</u>	<u>7,323</u>	<u>7,096</u>	
Sub-total	3,649,871	12,977,394	139,594	16,766,859	98,892	128,362	
TOTAL DELIVERIES	12,797,517	38,490,332	203,156	51,491,005	2,135,324	8,728,485	
Deliveries in consumer- size packages (less than 50 lbs.)	2,141,316	10,164,318	85,944	12,391,578			
Deliveries in bulk (unpackaged)	6,136,515	10,720,204	716	16,857,435			

1/ Represents approximately 100 percent of deliveries by primary distributors in continental United States

2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis

Table 24- Deliveries of cane and beet sugar by primary distributors in consumer-size packages (less than 50 pounds) first quarter 1974

Area	Cane sugar	Beet sugar	Total
Hundredweights 1/			
United States	10,250,262	2,141,316	12,391,578
New England	596,988		596,988
Middle Atlantic	2,138,053	5,136	2,143,189
North Central and West, combined 2/	2,824,595	2,090,975	4,915,570
South	4,690,626	45,205	4,735,831

1/ Reported as produced and imported and delivered except liquid sugar which is on a sugar solids content basis.

2/ Combined to avoid disclosure of individual company data. Total distribution in consumer-size packages in these areas: North Central, 3,038,502; West, 1,877,068

Table 25- Deliveries of packaged, bulk and liquid sugar (beet and cane) by primary distributors during first quarter 1974 and 1973

Calendar year	Region					U.S. total	Type of sugar	
	New England	Middle Atlantic	North Central	South	West		Beet	Cane
1,000 hundredweights 1/								
(1) Total direct deliveries								
1974	2,106	10,219	17,434	14,713	7,019	51,491	12,798	38,693
1973	2,043	9,987	16,409	13,732	5,967	48,138	13,724	34,414
Change	+63	+232	+1,025	+981	+1,052	+3,353	-926	+4,279
(2) Consumer-size packages (granulated, less than 50 pounds)								
1974	597	2,143	3,039	4,736	1,877	12,392	2,141	10,251
1973	511	1,750	2,780	4,187	1,363	10,591	1,916	8,675
Change	+86	+393	+259	+549	+514	+1,801	+225	+1,576
(3) Other deliveries, industrial and institutional								
1974	1,509	8,076	14,395	9,977	5,142	39,099	10,657	28,442
1973	1,532	8,237	13,629	9,545	4,604	37,547	11,808	25,739
Change	-23	-161	+766	+432	+538	+1,552	-1,151	+2,703
(3a) Bulk granulated								
1974	212	3,101	7,713	3,801	2,031	16,858	6,137	10,721
1973	273	3,001	7,025	3,870	1,715	15,884	7,146	8,738
Change	-61	+100	+688	-69	+316	+974	-1,009	+1,983
(3b) Liquid sugar								
1974	687	2,012	3,042	3,237	1,885	10,863	2,135	8,728
1973	803	2,894	3,270	3,218	1,754	11,939	2,157	9,782
Change	-116	-882	-228	+19	+131	-1,076	-22	-1,054
(3c) Industrial and institutional packages (granulated 50 pounds and over)								
1974	610	2,963	3,640	2,939	1,226	11,378	2,385	8,993
1973	456	2,342	3,334	2,457	1,135	9,724	2,505	7,219
Change	+154	+621	+306	+482	+91	+1,654	-120	+1,774

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis

Table 26-Sugar prices

Year and month	: <u>Raw cane sugar spot price</u> :			: <u>Refined beet sugar-quoted (wholesale gross) 4/</u> :		
	: <u>Domestic 1/</u> :			: <u>Quota</u> :		
	: <u>sugar at NY</u> :			: <u>premium</u> :		
	: <u>duty paid</u> :			: <u>and</u> :		
		World 2/	discount 3/	Eastern	Chicago-	Pacific
		sugar		West	Coast	Coast
Cents per pound						
1969-73 monthly average	8.74	5.74	+1.86	11.41	11.42	11.27
1972 " "	9.09	7.43	+0.55	11.81	11.82	11.65
1973 " "	10.29	9.61	-0.70	12.36	12.38	12.38
<u>1973</u>						
June	10.25	9.77	-0.88	11.95	11.95	12.10
July	10.25	9.81	-0.96	11.95	11.95	12.10
August	10.75	9.09	+0.25	11.95	11.95	12.10
September	10.97	9.01	+0.53	12.99	12.99	13.01
October	11.15	9.56	+0.12	13.95	13.95	13.60
November	11.10	10.14	-0.54	13.60	13.69	13.60
December	11.34	11.83	-2.01	13.64	13.64	13.64
<u>1974</u>						
January	12.63	15.32	-4.24	14.51	14.64	14.79
February	17.09	21.28	-5.74	17.85	17.80	19.02
March	18.11	21.27	-4.75	20.30	20.18	22.23
April	19.25	21.77	-4.15	22.96	21.99	23.35
May	23.05	23.65	-2.35	25.65	26.65	26.78
Last 12-month average	13.83	14.38	-2.06	15.95	15.95	16.36
Year and month	: <u>Refined cane sugar-quoted wholesale (gross) 4/</u> :					
	: <u>North</u> :					
	: <u>South</u> :					
	: <u>east</u> :					
			Gulf	Chicago-	Pacific	Retail
				West	Coast	U.S.
Cents per pound						
1969-73 month average	12.61	12.17	11.68	11.44	11.27	13.60
1972 " "	13.09	12.74	12.14	11.82	11.65	13.91
1973 " "	14.07	13.78	13.14	12.48	12.38	15.10
<u>1973</u>						
June	13.96	13.61	13.06	11.95	12.10	14.84
July	14.05	13.68	13.12	11.95	12.10	14.92
August	14.50	14.15	13.48	12.36	12.10	15.06
September	14.80	14.50	13.75	13.48	13.01	15.36
October	14.95	14.85	14.10	13.95	13.60	15.98
November	15.13	15.03	14.28	13.84	13.60	16.50
December	15.33	15.30	14.55	13.80	13.64	16.78
<u>1974</u>						
January	15.65	15.55	14.80	14.87	14.81	16.96
February	18.49	18.49	18.09	18.09	19.06	17.76
March	20.90	20.90	20.50	22.12	22.51	20.80
April	23.78	23.78	23.38	23.73	23.80	22.96
May	27.61	27.27	27.12	27.07	27.56	
Last 12-month average	17.43	17.26	16.69	16.43	16.49	

1/ Spot prices are for bulk sugar under Contract No. 10, duty paid or duty free, full duty rate .625 cents per pound.

2/ Spot prices are for bulk sugar under Contract No. 11, which, beginning on Jan. 1, 1971 replaces Contract NO. 8. The terms of these contracts are f.o.b. and stowed at Greater Caribbean ports including Brazil.

3/ The No. 10 "Domestic bulk" contract has been adjusted by deducting duty (.625¢) computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges before calculating the differential from the "World Contract" spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices, add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports No. 230, July 1971, pages 6 to 23.

Table 27- Refined sugar production and month-end stocks

Period	Production			Month-end stocks 1/	
	Cane			Cane	Beet
	sugar			sugar	sugar
	refiners	Old crop 2/	New crop 2/	refiners	processors
	1,000 short tons, raw value				
1969-73 average	641			285	1,136
1972 monthly average	648			294	1,130
1973 monthly average	651			280	1,032
<u>1973</u>					
June	687	169		169	996
July	668	112		112	770
August	762	42	35	77	446
September	717		135	135	275
October	670		545	545	551
November	621		624	624	929
December	627		541	541	1,214
<u>1974</u>					
January	675	371		371	1,334
February	649	219		219	1,330
March	742	152		152	1,263
April	666 <u>3/</u>	125		125	1,168
May <u>4/</u>	752	231		231	1,143
Last 12-month average	686			275	952

1/ Includes over-quota and quota exempt

2/ Beet sugar made from sugarbeets of the prior crop year in the month and year shown

3/ Revised

4/ Preliminary

Table 28- Wholesale price quotations for sugar, dextrose and corn sirup

Period	Refined	Dextrose	Corn sirup		Dextrose	Corn sirup	
	sugar	N.Y. <u>2/</u>	New York <u>3/</u>		relative	relative to	
	wholesale				refined sugar	refined sugar	
	North-east 1/	Dry	Dry	Dry	Dry	Dry	Dry
	Quoted	basis 4/	Quoted	basis 4/	Quoted	basis	Quoted
	Cents per pound				Percent		
Average 1969-73	12.61	9.48	10.31	6.38	75	82	51
1972 average	13.09	9.26	10.07	4.64	71	77	35
1973 average	14.07	9.93	10.79	6.85	71	77	48
<u>1973</u>							
June	13.96	9.80	10.65	6.38	70	76	46
July	14.05	9.80	10.65	6.38	70	76	45
August	14.50	9.80	10.65	6.38	68	73	44
September	14.80	10.60	11.52	8.73	72	78	59
October	14.80	10.60	11.52	8.78	71	77	59
November	15.13	10.60	11.52	8.95	70	76	59
December	15.33	10.60	11.52	8.95	69	75	58
<u>1974</u>							
January	15.65	10.60	11.52	8.71	68	74	56
February	18.49	10.60	11.52	8.71	57	63	47
March	20.90	10.60	11.52	8.71	51	55	42
April	23.78	10.60	11.52	8.71	45	48	37
May	27.27	10.60	11.52	8.71	39	42	32
Last 12-month average	17.40	10.40	11.30	8.17	60	65	47

1/ Gross basis price in 100-pound bags subject to a 2 percent cash discount

2/ Hydrate, commercial 600-bag carload f.o.b. New York

3/ For regular conversion sirup (38-49 D.E.) in tanks, NY., quoted as 43° Baume unmixd

4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup

UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
Washington D.C. 20250

OFFICIAL BUSINESS

POSTAGE AND FEES PAID
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